

**BRICKLAYERS & ALLIED CRAFTWORKERS, JOINT BENEFIT FUND**

**300 Centre Drive**

**Albany, New York 12203**

**EMPLOYEE DATA SHEET**

**SIDE I – EMPLOYEE INFORMATION**

This form is specifically for the protection of your benefits and will be your permanent record. Please be sure you fill in all personal information called for on both **Side I and Side II**. Return this completed and signed form to the Fund Office at the above address. **PLEASE PRINT ALL INFORMATION.**

_____	_____	_____	_____	
Last Name	First Name	M.I.	Date of Birth	
_____	_____	_____	_____	
Street Address	City	State	Zip Code	
_____	_____			
Social Security Number	Area Code and Phone Number			
Single ( )	Married ( )	Re-married ( )	Divorced ( )	Widowed ( )

Is Member covered under another group medical plan? ( ) Yes ( ) No

If **“YES”** indicate name and address of insurance carrier through which medical coverage is provided.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Effective Date: \_\_\_\_\_

**BENEFICIARY DESIGNATIONS**

**BRICKLAYERS & ALLIED CRAFTWORKERS LOCAL 2 HEALTH BENEFIT**

**\*\*Primary Beneficiary’s Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address & Phone Number:** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**\*\*Secondary Beneficiary’s Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address & Phone Number:** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**BRICKLAYERS & ALLIED CRAFTWORKERS LOCAL 2 PENSION FUND**

In accordance with Federal Law, if you are a vested Participant “Beneficiary” means your lawful spouse or, if there is no lawful spouse, the person you specify as your Designated Beneficiary under the Health Benefit Fund above.

**BRICKLAYERS AND ALLIED CRAFTWORKERS LOCAL 2 ANNUITY FUND**

Under the Plan “Beneficiary” means your spouse, or if there is no spouse, then the person or persons you have specified in writing as your Designated Beneficiary. Your spouse must consent in writing, witnessed by a notary public, to your designation of a non-spouse Beneficiary in order to have the Death Benefit paid to a Designated Beneficiary.

**EMPLOYEE’S CERTIFICATION**

I understand that this will cancel out any previous beneficiary designation or designators which I have made. I reserve the right to change my beneficiary or beneficiaries at any future date. I certify that all information provided on this form is true and correct. I understand and agree that any false information may disqualify me for benefits and that the Fund Office shall have the right to recover any benefit payments made because of such false information.

\_\_\_\_\_  
Employee’s Signature

\_\_\_\_\_  
Date Signed

**YOUR PRESCRIPTION CARD CANNOT BE ORDERED UNTIL WE RECEIVE THIS INFORMATION SHEET & REQUIRED DOCUMENTATION**

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**SIDE II – EMPLOYEE INFORMATION**

See attached **Dependent Documentation Sheet** as to what you, the Employee, must furnish for each of the Dependent's listed below. **Dependent claims submitted without proper documentation will be delayed for payment until the Fund Office can determine whether Dependent coverage is valid.**

**Part A -** List your lawful spouse and unmarried dependent children who are under age 19.

	<u>First/Last Name</u>	<u>Birth Date - Month/Day/Year</u>	<u>Relationship - Spouse/Son/Daughter</u>	<u>Social Security Number</u>
Spouse:	_____	_____	_____	_____
Child #1:	_____	_____	_____	_____
Child #2:	_____	_____	_____	_____
Child #3:	_____	_____	_____	_____
Child #4:	_____	_____	_____	_____
Child #5:	_____	_____	_____	_____
Child #6:	_____	_____	_____	_____
Child #7:	_____	_____	_____	_____

**Part B -** List your unmarried dependent children who are 19 to 24 years of age attending college as a **Full – Time Student.**

	<u>First/Last Name</u>	<u>Birth Date - Month/Day/Year</u>	<u>Relationship - Spouse/Son/Daughter</u>	<u>Social Security Number</u>
	_____	_____	_____	_____
	_____	_____	_____	_____

**Part C -** **Spouse's Employment:**  None  Full-Time  Part- Time  
**Employer's Name:** \_\_\_\_\_  
**Street Address:** \_\_\_\_\_  
**City, State, Zip Code:** \_\_\_\_\_

Is your spouse covered under his/her employer's medical plan?  Yes  No

Is your spouse covered under his/her employer's prescription plan?  Yes  No

If **"YES"** indicate name and address of insurance carrier through which medical/prescription coverage is provided.

Name and Address: \_\_\_\_\_  
Effective Date of Coverage: \_\_\_\_\_  Individual  Family

If **"NO"** did your spouse elect to **"Waive-out"** or **"Opt-out"** of the:

Individual Coverage  Family Coverage  Both Individual and Family Coverage?